

# 2023-2024 Asset Information Form



Student Name: \_\_\_\_\_ Student ID# \_\_\_\_\_  
(Print your full name)

**Dependent students answer questions about yourself and your parents.  
Independent students answer questions about yourself and your spouse (if married).**

## Student Asset Information

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?  
\$ \_\_\_\_\_

As of today, what is the net worth of you (and your spouse's) investments, including real estate (not your home)? Net worth means current value minus debt. \$ \_\_\_\_\_

As of today, what is the net worth of your (and your spouse's) current business and/or investment farm? Do not include the value of a family farm that you (and your spouse) live on and operate. Do not include a farm or business with 100 or fewer full-time or full-time equivalent employees. \$ \_\_\_\_\_

## Parent Asset Information

As of today, what is your parents' total current balance of cash, savings, and checking accounts? \$ \_\_\_\_\_

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? Net worth means current value minus debt. \$ \_\_\_\_\_

As of today, what is the net worth of your parents' current business and/or investment farms? Do not include the value of a family farm that your parents live on and operate. Do not include a farm or business with 100 or fewer full-time or full-time equivalent employees. \$ \_\_\_\_\_

Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, and securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts, commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investment.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

### Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return this completed form to:  
Piedmont Community College  
Financial Aid Office  
PO Box 1197  
Roxboro, NC 27573**

02/18/2020